

BRIDGING THE GAP BETWEEN GENERATIONS

Serving our clients in:

Tax • Estate and Succession Planning • Elder Law and
Special Needs Planning • Probate and Estate Administration • Business Agreements and
Transactions

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Relief is here, the October 15th Tax Deadline has arrived! Can you see the light?



Upcoming Seminars

OCTOBER 18, 2018

Neil D. Katz will be speaking for NCCPAP Westchester/Rockland at Westchester Manor at 9:30am. Neil will be discussing The Impact of Tax Reform on Businesses. [Register Here](#)

OCTOBER 19, 2018

Neil D. Katz will be speaking as part of the NBI program titled "Tax Planning for Trusts and Estates" at Hilton Long Island/Huntington. Neil will be discussing Estate Planning strategies and preparing the Federal Estate Tax Return.

OCTOBER 23, 2018

Kim M. Smith will be speaking at the Half Hollow Hills East Senior High School regarding Estate Planning and Elder Law at 6:30pm. If interested in attending, please contact the Half Hollow Hills East Adult Education office Monday – Friday at 631-592-3125.

NOVEMBER 1, 2018

Kim M. Smith will be speaking at the Sachem Library regarding Estate Planning and Elder Law at 10:30am. If interested in attending please contact the Sachem Library, Monday – Friday at 631-588-5024



NOVEMBER 10, 2018

Neil D. Katz will be presenting the opening session at the NYSSCPA Suffolk Chapter Annual Taxation Conference at the Hyatt Regency Wind Watch, in Hauppauge. Neil will be providing the Annual Federal Tax Update. [Register Here](#)

NOVEMBER 14-16, 2018

Neil D. Katz will be a featured presenter at the 2018 NCCPAP LI Tax Professionals Symposium at Crest Hollow Country Club. Wednesday and Thursday afternoon, Neil will be presenting the Annual Federal Tax Update. On Friday morning, he will be discussing Succession Planning for the Closely Held Business Owner. [Register Here](#)

Our Most Recent Blog

How are Wine and Estate Planning Related? Find out more by reading our blog.



De-Can't I Change That Trust?

Decanting is a term that is used most commonly by wine sommeliers, but in the world of trusts and estates, it is also an important estate planning tool. Wine lovers may decant their wine by pouring the wine from one bottle or container into another, in order to remove unwanted sediment in the wine. For estate planning attorneys, certain trusts can be decanted in a similar matter, by "pouring" the contents of one trust into a new trust, in order to remove any unwanted provisions...

[Click to Read the Rest of This Blog and More](#)

Getting to Know Our Team...

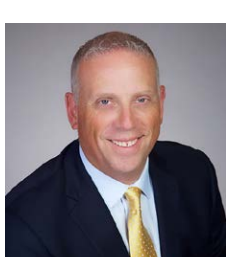
Alyssa Danziger is an Associate at Katz, Smith & Chwat, PC practicing predominantly in the areas of trusts and estates and corporate law. Alyssa worked with Neil and Lara at Katz, Bernstein & Katz, LLP before joining them at the new firm. She works with the firm's partners helping clients with their estate planning documents and estate administration matters, as well as aiding with corporate transactions for the firm's business clients.

On a more personal note, Alyssa loves everything Disney and even incorporated this passion into her "Big Day" earlier this year when she got married. She is a big fan of Halloween and always plans the winning DIY couples costumes for her and her husband. Alyssa is also a big fan of Game of Thrones, she has even named her cat Rhaegar, after one of the more obscure characters.



NEW YORK Super Lawyers

Katz, Smith & Chwat Attorneys Named to 2018 Super Lawyers List



Neil D. Katz, Managing Partner
New York Metro Super Lawyer List - Tax
2016-2018



Kim M. Smith, Partner
New York Metro Super Lawyer List - Elder Law
2016-2018



Lara R. Chwat, Partner
New York Metro Super Lawyer List - Tax
2018

The Super Lawyer Selection process is a comprehensive, good-faith and detailed attempt to produce a list of lawyers that have attained high peer recognition, meet ethical standards, and have demonstrated a notable degree of achievement in their field. Only 5% of Attorneys in New York State are selected as Super Lawyers.